

**GIFTS OF STOCK TRANSACTION FORM**

Thank you for making a gift of stock to Lorelei Ensemble

- 1) **Please contact our Acting Director of Development Susan Reardon prior to your stock transfer at:**  
Susan@loleleiensemble.org or 857-327-5870.  
This will ensure your gift is accurately and immediately acknowledged.
- 2) Please provide your stockbroker with the following information:  
**DTC #0226 • Fidelity Investments**  
**For credit to: Lorelei Ensemble Inc • Account #: Z40-310506**
- 3) Please e-mail this completed form to: loreleiensemble@gmail.com

Donor Name: \_\_\_\_\_

Stockbroker Name: \_\_\_\_\_

Stock Name: \_\_\_\_\_

Stock Transfer Initiated (Date) : \_\_\_\_\_

Stockbroker Phone: \_\_\_\_\_

Number of Shares: \_\_\_\_\_

Approximate Gift Value: \_\_\_\_\_

I would like this gift of stock to be directed to (Please check one):

- General Operations / Where it's needed most
- Artistic Programming

Donor Signature: \_\_\_\_\_

Date: \_\_\_\_\_

Phone: \_\_\_\_\_

*Thank you for making a gift of stock to Lorelei Ensemble. A tax receipt will be provided to you once the stock has been received.*